



Overview

Diamond Standard Inc. is the creator of the world's only regulator-approved diamond commodities. By unlocking diamonds as a market-traded asset, Diamond Standard helps investors to access a natural resource currently worth \$1.2 trillion – more than all the world's silver and platinum combined. A breakthrough hard asset that can be transacted as a blockchain token, the diamond commodity provides diversification, potential inflation protection, and a new store of wealth for institutional and individual investors, while bringing transparency and efficiency to the diamond supply chain.

Quick Facts

- World's only regulator approved diamond commodity
- Diamond Standard Commodity Index (DIAMINDX) available on Bloomberg Terminal with data backtested to 2002
- \$30 Million Series A investment round led by Left Lane Capital and Horizon Kinetics (September 2022)
- Founded in 2018



Diamond Standard Coin and Bar

Strategic Relationships

- International Gemological Institute (IGI) Grading and Commodity Assembly
- Gemological Institute of America (GIA) Independent Diamond Grading
- Horizon Kinetics Co-sponsor of Diamond Standard Fund; Equity Investor
- Bermuda Monetary Authority Regulator of Digital Asset License
- Tokenized Commodities Council Founding Member
- Principles for Responsible Investment Signatory
- Malca-Amit Global Secure Logistics Provider
- Anchorage Digital Digital Custody
- Brinks Global Physical Custody
- Deloitte Auditor

Commodity Offerings

- Diamond Standard Coin: contains 0.18 to 0.75
 carat stones in a 35mm diameter transparent Coin.
 Initial offering capped at \$25 million.
 Liquidity provided via <u>Spot Market</u>, a peer-to-peer blockchain marketplace.
- **Diamond Standard Bar**: contains 0.76 to 2.05 carats stones in a 70mm by 35mm transparent Bar. Valued at 10 times the market price of a Coin. Initial offering capped at \$75 million.

Investment Offerings

Diamond Standard Fund: acquires and holds
 Diamond Standard Coins and Bars via shares,
 making this asset accessible to IRAs, funds, and
 investors who cannot hold commodities directly.
 The initial offering is capped at \$500 million and
 is for accredited investors only.

Website Ecosystem



Diamond Standard Commodities **diamondstandard.co**



Diamond Standard Fund **fund.diamondstandard.co**



Diamond Standard Exchange **thedse.co**

Connect



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YouTube

Contact



833-777-DIAM



diamondstandard.co



hello@diamondstandard.co





Diamond Standard Inc.

The Diamond Standard group of companies are the producer of the world's first regulator-approved diamond commodities.

It is a technology developer, diamond market-maker, and commodity producer headquartered in New York City.

Corporate Headquarters

565 Fifth Avenue, 14th Floor New York, NY 10017

Bermuda Address

1 Victoria Street, 7th Floor Hamilton Bermuda HM11

Bermuda Regulated

• **Diamond Standard Ltd.** is a Digital Assets Business licensed by the Bermuda Monetary Authority (BMA) to issue, sell, and redeem tokens and digital assets. License number 53943

Bermuda Domiciled

• **Diamond Standard Exchange Ltd.** (DBA "the DSE") is the exclusive venue for the purchase of natural loose diamonds used in the production of the Diamond Standard commodities. We buy only from registered vendors, who are established diamond manufacturers and dealers around the world. Vendors offer us diamonds for instant cash purchase or bids. The DSE is not regulated by the BMA.

United States Subsidiaries (not regulated by the BMA)

- **Diamond Standard LLC** is responsible for marketing and contract manufacturing and distribution of the Diamond Standard commodities.
- **DS Admin Trust** acts as an administrator for physical and digital custody activities for the benefit of Diamond Standard commodity owners. It operates the Diamond Standard Spot Market, a peer-to-peer marketplace for trading Diamond Standard commodities.
- **DSAM LLC** (DBA "Diamond Standard Asset Management") offers investments including both commodity and credit offerings for institutional and private clients and their advisors. DSAM LLC manages the Diamond Standard Fund LLC with Horizon Diamond Advisers, LLC.
- **Diamond Standard Fund LLC** is a Regulation D Rule 506(c) private, unregistered investment vehicle. The fund is only open to accredited investors. It is not subject to the same regulatory requirements as exchange traded funds or mutual funds, including the requirement to provide certain periodic and standardized pricing and valuation information to investors.
- **Diamond Standard Recycling LLC** purchases used jewelry and natural diamonds of all grades and shapes from consumers.